

**2009 PIT-1 NEW MEXICO PERSONAL INCOME TAX**

For the year January 1 - December 31, 2009.

☐ Check this box if address is new or changed.

Print your name (first, middle, last)

**FABIAN RIOS**

Print your spouse's name (first, middle, last) Include spouse if married filing separately.

Mailing Address

**2115 COLLEGE ST APT 5**

City, State and ZIP Code

**LAS CRUCES NM 88001 USA****1. SOCIAL SECURITY NUMBER****627 - 78 - 8680**

Residency status: complete for each taxpayer. Enter "R" if RESIDENT; "N" if NON-RESIDENT; "F" if FIRST-YEAR RES.; "P" if PART-YEAR RES..

**R**

Check if taxpayer or spouse named on the return is deceased. Enter date of death.

☐☐

If a deceased taxpayer's refund must be made payable to a person other than the taxpayer or spouse named on the return, enter the name and SSN of that person. - You must also attach RPD-41083.

**5. FILING STATUS - Check only one box below.****X**

(1) Single

(2) Married filing jointly

(3) Married filing separately (Enter spouse's social security number above)

(4) Head of household (Enter name of person qualifying you as head of household if that person is not counted as a qualified exemption on your federal return.)

(5) Qualifying widow(er) with dependent child

**2.** **1** **EXEMPTIONS** - Number of Qualified Exemptions. If you are a dependent of another taxpayer, enter 00.**3.** ☐ **EXTENSION OF TIME TO FILE** - Mark the box if you have a federal or state extension, and enter the extension date.**4.** ☐ Check this box if federal Form(s) 8886, Reportable Transaction Disclosure Statement, is required to be attached.**7. FEDERAL ADJUSTED GROSS INCOME**

(From federal Form 1040, line 38; Form 1040A, line 22; or Form 1040EZ, line 4)

**8.** Additions to federal income (From line 4 of PIT-ADJ; attach PIT-ADJ)..... **+****9.** Federal standard or itemized deduction amount (From federal Form 1040, line 40a; Form 1040A, line 24a; or Form 1040EZ, line 5.)..... **-****9a.** Check here if you itemized ☐**9b.** Check if your standard deduction includes a federal net disaster loss, new motor vehicle or real estate tax deduction amount claimed on federal Schedule L, Form 1040. ☐**10.** Federal exemption amount (From federal Form 1040, line 42; Form 1040A, line 26; or leave blank if you filed Form 1040EZ)..... **-****10a.** If you claimed an amount for providing housing to Midwestern displaced individuals, enter the number of individuals you claimed. ☐**11.** New Mexico low- and middle-income tax exemption (See PIT-1 instructions)..... **-****12.** Deductions/Exemptions from federal income (Line 20 of PIT-ADJ; attach PIT-ADJ)..... **-****13.** Medical care expense deduction (See PIT-1 instructions)..... **-**  
(You must complete both lines 13 and 13a or the deduction will be denied.)**13a.** Unreimbursed and uncompensated medical care expenses..... **13a** **0****14. NEW MEXICO TAXABLE INCOME** (Add lines 7 and 8, then subtract lines 9, 10, 11, 12, and 13)..... **=**

(Cannot be less than zero.)

**15.** Tax on amount on line 14.....If from the Rate Table, enter "R", If from line 15 of PIT-B, enter "B"..... **R****16.** Additional amount for tax on lump-sum distributions (See PIT-1 instructions)..... **+****17.** Credit for taxes paid to another state. You must have been a New Mexico resident during all or part of the year. (See PIT-1 instructions. Include a copy of other state's return.)..... **-****18.** Non-refundable credits from Schedule PIT-CR (Line 17 of PIT-CR; attach PIT-CR)..... **-****19. NET NEW MEXICO INCOME TAX** (Add lines 15 and 16 then subtract lines 17 and 18)..... **=**  
(Cannot be less than zero.)

<b>7</b>	<b>24,594</b>
<b>8</b>	<b>0</b>
<b>9</b>	<b>5,700</b>
<b>10</b>	<b>3,650</b>
<b>11</b>	<b>1,811</b>
<b>12</b>	<b>0</b>
<b>13</b>	<b>0</b>
<b>14</b>	<b>13,433</b>
<b>15</b>	<b>385</b>
<b>16</b>	<b>0</b>
<b>17</b>	<b>0</b>
<b>18</b>	<b>0</b>
<b>19</b>	<b>385</b>

Continue on the next page.

**2009 PIT-1** (page 2)  
**NEW MEXICO PERSONAL INCOME TAX**

YOUR SOCIAL SECURITY NUMBER

627 - 78 - 8680

20. The amount on line 19 from page 1 .....	20	385
21. Total claimed on rebate and credit schedule (Line 28 of PIT-RC; attach PIT-RC) .....	21	0
22. New Mexico income tax withheld (Attach W-2, 1099 or WK) .....	+ 22	825
23. New Mexico income tax withheld from oil and gas proceeds (Attach 1099 or RPD-41285) .....	+ 23	0
24. 2009 estimated income tax payments (See PIT-1 instructions) .....	+ 24	0
25. Other payments .....	+ 25	0
26. <b>TOTAL PAYMENTS AND CREDITS</b> (Add lines 21 through 25) .....	= 26	825
27. <b>TAX DUE</b> (If line 20 is greater than line 26, enter the difference here.) .....	27	0
28. Penalty on underpayment of estimated tax (Leave blank if you want penalty computed for you.) .....	+ 28	0
29. Special method allowed for calculation of underpayment of estimated tax penalty. Enter 1, 2, 3, 4 or 5 in the box if you owe penalty on underpayment of estimated tax and you qualify. (Attach RPD-41272) .....	29	<input type="text"/>
30. Penalty (See PIT-1 instructions. Leave blank if you want penalty computed for you.) .....	+ 30	0
31. Interest (See PIT-1 instructions. Leave blank if you want interest computed for you.) .....	+ 31	0
32. <b>TAX, PENALTY AND INTEREST DUE</b> (Add lines 27, 28, 30 and 31) .....	= 32	0
33. <b>OVERPAYMENT</b> (If line 20 is less than line 26, enter the difference here.) .....	33	440
34. Refund donations (Line 10 of PIT-D; attach PIT-D) .....	- 34	0
35. Amount from line 33 you want applied to your 2010 Estimated Tax .....	- 35	0
36. <b>AMOUNT TO BE REFUNDED TO YOU</b> (Line 33 minus lines 34 and 35) .....	= 36	440

**!! REFUND EXPRESS !!** HAVE IT DIRECTLY DEPOSITED! SEE INSTRUCTIONS AND FILL IN 1, 2 3 AND 4.

1. Routing number: **'107002192'** Type: Checking ☒ Savings ☐  
 2. Account number: **'7114012433'** Enter 'X' ☐

4. REQUIRED: WILL THIS REFUND GO TO OR THROUGH AN ACCOUNT LOCATED OUTSIDE THE UNITED STATES? If yes, you may not use this refund delivery option. See instructions.  
 YES ☐ NO ☒ You must answer this question.

**Paid preparer's use only:**

Signature of preparer \_\_\_\_\_ Date \_\_\_\_\_  
 Firm's name (or yours if self-employed) \_\_\_\_\_  
 NM CRS identification number \_\_\_\_\_  
 Preparer's SSN or PTIN \_\_\_\_\_  
 FEIN \_\_\_\_\_  
 Preparer's phone number \_\_\_\_\_  
☐ Check this box if Form RPD-41338 is on file for this taxpayer. (See PIT-1 instructions.)

## New Mexico Low- and Middle-Income Tax Exemption Worksheet

Complete this worksheet to determine your New Mexico Low- and Middle-Income Tax Exemption.

Do not attach this worksheet to your Form PIT-1. Maintain a copy in your records.

**You are eligible to claim the New Mexico Low- and Middle-Income Tax Exemption if:**

**Your Filing status is:**

**and your federal adjusted gross income is:**

Single	\$36,667 or less
Married filing joint or surviving spouse	\$55,000 or less
Head of household	\$55,000 or less
Married filing separate	\$27,500 or less

1. Enter the amount reported on line 7, Form PIT-1.  
If your federal adjusted gross income is greater than the amount listed in the table above, for your filing status, do not complete this form, you do not qualify for this exemption. ....

1.	24,594
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2. If your filing status on line 5, Form PIT-1 is:.....
- single, enter \$20,000;
  - married filing joint or qualified widow(er), enter \$30,000
  - head of household, enter \$30,000
  - married filing separate, enter \$15,000.

2.	20,000
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3. Subtract line 2 from line 1. If the result is a negative, enter zero here, skip line 4, and enter zero on line 5.....

3.	4,594
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4. If your filing status on line 5, Form PIT-1 is:.....
- single, enter 0.15;
  - married filing joint or qualified widow(er), enter 0.10
  - head of household, enter 0.10
  - married filing separate, enter 0.20

4.	0.15
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5. Multiply line 3 by line 4. Enter the result. ....

5.	689
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6. Subtract line 5 from \$2,500. ....

6.	1,811
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7. Enter the number of federal exemptions\* reported on line 2, Form PIT-1. ....

7.	1
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8. Multiply line 6 by line 7. Enter this amount here and on line 11, Form PIT-1. ....

8.	1,811
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# NM Personal Income Tax 2009 - W2

Primary Name: FABIAN RIOS

Primary SSN: 627 - 78 - 8680

EIN	Employers State ID	Employees SSN	State	State Wages	State Income Tax
856000401	01507888004	627788680	NM	24,593.00	825.00